



F5 Financial Inc.  
Houston, Texas.

Please submit completed form to:  
Apps@f5financialinc.com  
or fax 1-844-533-0853

## **REAL ESTATE LOAN APPLICATION**

<b>Referring Broker information (if applicable)</b>	<b>Broker name:</b>
Broker Company:	Broker Fee Requested (2% max):
Cell:	Fax:
Email:	

### **Section 1 Borrower Primary information**

Borrower Name:	Social Security Number:
Home Address:	City
State:	Zip code:
Years at Address:	Own:
Married:	Home phone:
Cell:	Office:
Fax:	Email:
Past bankruptcy (yes/no)	If yes, explain:

### **Section 2 Co-Borrower**

Borrower Name:	Social Security Number:
Home Address:	City
State:	Zip code:
Years at Address:	Own:
Married:	Home phone:
Cell:	Office:

Fax:	Email:
Past bankruptcy (yes/no)	If yes, explain:

Company name (Corp, LLC, LTD, etc) in which tital is/will be held: \_\_\_\_\_

Type of loan: <input type="checkbox"/> Purchase   <input type="checkbox"/> Refinance	Under contract:
Rehab loan:	Cash out:

Property type: <input type="checkbox"/> Single Family Investment   <input type="checkbox"/> Multi Family Investment   <input type="checkbox"/> Commercial <input type="checkbox"/> Raw Land (Circle: Commercial / Residential / Rural)
Description of property - _____ _____

**\*\*F5 FINANCIAL INC DOES NOT MAKE ANY HOMESTEAD/OWNER OCCUPIED SINGLE FAMILY LOANS\*\***  
**\*\*\*\*Borrowers must show evidence of a separate SFR residence with current homestead exemption\*\*\*\***

IF Purchase:(*For Single Family Rehab next page*)

Purchase Price:	Loan Amount:
LTV:	Cash Down:
Seller Carry Back:	Additional Collateral:
Appraisal Amount:	Date of Appraisal:

If Refinance:

Current Value:	Loan Request:	
LTV:		
Original Purchase Price:	Date of Purchase:	
1 <sup>st</sup> lien:	1 <sup>st</sup> matures:	Current?
2 <sup>nd</sup> lien	2 <sup>nd</sup> matures:	Current?
Others:	Others matures:	
Total Current Loan Balance:		

Use of Funds: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

This area remains blank

Rehab Purchase:

Purchase Price:	Under Contract?	Exp Date:
Current Value:	Projected After Rehab Value:	
Initial Loan Requested:	Total Repairs Needed:	

\*\*Initial loan not to exceed 85-90% of purchase price and 65% of Rehabed value.

\*\*Money for Rehab Available on case-by-case basis, and subject to change.

Describe Repairs Needed: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Subject Property #1 Information**

Address:		City:	State:	Zip:
County:	Zoning:	Tax Value:		
Taxes Current:		Tax Owed:		
Number of Units:	Square Feet:	Age of Building:		
Acres/Size of lot:		Survey Available?	Date of Survey:	
<u>Known Environmental Concerns:</u>				

Subject Property #2 Information *(if Applicable)*

Address:		City:	State:	Zip:
County:	Zoning:	Tax Value:		
Taxes Current:		Tax Owed:		
Number of Units:	Square Feet:	Age of Building:		
Acres/Size of lot:		Survey Available?	Date of Survey:	
<u>Known Environmental Concerns:</u>				

Subject Property #3 Information *(if Applicable)*

Address:		City:	State:	Zip:
County:	Zoning:	Tax Value:		
Taxes Current:		Tax Owed:		
Number of Units:	Square Feet:	Age of Building:		
Acres/Size of lot:		Survey Available?	Date of Survey:	
<u>Known Environmental Concerns:</u>				

Primary reason for hard money loan, terms discussed with lender and exit strategy: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Real Estate Information Form**

Schedule of all real estate owned

*(Property Types – PR = Primary Residence I = Investment Property C=Commercial Property R=Raw land)*

Property Address:	Property Type	Present Value	Total Mort and Liens	Gross Rental Inc	Mortgage Payments	Ins. Maint. Taxes, misc	Net Rental Income
		\$	\$	\$	\$	\$	\$
		\$	\$	\$	\$	\$	\$
		\$	\$	\$	\$	\$	\$
		\$	\$	\$	\$	\$	\$
		\$	\$	\$	\$	\$	\$
		\$	\$	\$	\$	\$	\$
		\$	\$	\$	\$	\$	\$
		\$	\$	\$	\$	\$	\$
		\$	\$	\$	\$	\$	\$

Totals	\$	\$	\$	\$	\$	\$	\$
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Summarize Income, reserves, and ability to service debt: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**AUTHORIZATION TO OBTAIN CREDIT INFORMATION  
AND VERIFICATION OF ALL INFORMATION PROVIDED ABOVE**

I/We represent and warrant that the information provided in this credit application/Real Estate Information Form is complete, accurate, and true. Each individual signing below also requests and authorizes any lenders or funding source which may be utilized (collectively referred to as "Lenders") to obtain information from the references listed above and obtain commercial and/or consumer credit histories that will be ongoing relate not only to the evaluation of the business credit requested, but also for the purposes of reviewing the account, increasing the credit line on the account (*if applicable*) taking collection action on the account, and for any other legitimate purpose associated with the account as my be needed.

A FACIMILE, ELECTRONIC OR OTHER COPY OF THIS SIGNED AUTHORIZATION  
SHALL BE AS VALID AS THE ORIGINAL.

X \_\_\_\_\_  
Applicant's Signature

X \_\_\_\_\_  
Applicant's Printed Name

\_\_\_\_\_  
Date

X \_\_\_\_\_  
Applicant's Signature

X \_\_\_\_\_  
Applicant's Printed Name

\_\_\_\_\_  
Date